

# Appendix 3B

## New issue announcement, application for quotation of additional securities and agreement

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003.

Name of entity

Service Stream Limited

ABN

46 072 369 870

We (the entity) give ASX the following information.

### Part 1 - All issues

*You must complete the relevant sections (attach sheets if there is not enough space).*

- |   |  |   |
|---|--|---|
| 1 | +Class of +securities issued or to be issued   | Ordinary shares.  |
| 2 | Number of +securities issued or to be issued (if known) or maximum number which may be issued  | 86,600,209 ordinary shares issued as part of a renounceable rights offer.   |
| 3 | Principal terms of the +securities (eg, if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion) | 86,600,209 ordinary shares issued as part of a fully underwritten renounceable rights offer announced by the Company on 14 September 2009.<br>The offer is being conducted via an 11 for 25 renounceable pro-rata entitlement issue to shareholders on the record date of 22 September 2009.<br>The issue price is \$0.38 per share.<br>The total amount being raised by the Company is \$32.9 million.<br>The shares are expected to be issued on 21 October 2009. |

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+ See chapter 19 for defined terms.

4 Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities? Ordinary fully paid shares - Yes.

If the additional securities do not rank equally, please state:

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

5 Issue price or consideration As stated in section 3.  
86,600,209 ordinary shares, issue price \$0.38, with total consideration \$32.9 million.

6 Purpose of the issue  
(If issued as consideration for the acquisition of assets, clearly identify those assets) To reduce debt and for general working capital purposes.

7 Dates of entering +securities into uncertificated holdings or despatch of certificates 21 October 2009.

		<b>Number</b>	<b>+Class</b>
8	Number and +class of all +securities quoted on ASX ( <i>including</i> the securities in clause 2 if applicable)	283,418,867	Ordinary
		<b>Number</b>	<b>+Class</b>
9	Number and +class of all +securities not quoted on ASX ( <i>including</i> the securities in clause 2 if applicable)	13,030,000	Options over ordinary shares

10 Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests) No change from existing policy.

## Part 2 - Bonus issue or pro rata issue

11	Is security holder approval required?	No
12	Is the issue renounceable or non-renounceable?	Renounceable
13	Ratio in which the +securities will be offered	11 for every 25 shares held as at the record date
14	+Class of +securities to which the offer relates	Ordinary shares
15	+Record date to determine entitlements	22 September 2009
16	Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?	No
17	Policy for deciding entitlements in relation to fractions	Fractional entitlements will be rounded up to the nearest whole number.
18	Names of countries in which the entity has +security holders who will not be sent new issue documents <small>Note: Security holders must be told how their entitlements are to be dealt with. Cross reference: rule 7.7.</small>	The offer is only open to shareholders in Australia or New Zealand.
19	Closing date for receipt of acceptances or renunciations	13 October 2009
20	Names of any underwriters	Austock Securities Limited
21	Amount of any underwriting fee or commission	Underwriting fee of 4.25% of the total amount of the offer.
22	Names of any brokers to the issue	Austock
23	Fee or commission payable to the broker to the issue	Reasonable costs up to \$10,000
24	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of +security holders	N/A
25	If the issue is contingent on +security holders' approval, the date of the meeting	N/A
26	Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled	28 September 2009

+ See chapter 19 for defined terms.

- |    |   |  |
|----|---|--|
| 27 | If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders | N/A  |
| 28 | Date rights trading will begin (if applicable)  | 16 September 2009  |
| 29 | Date rights trading will end (if applicable)  | 6 October 2009   |
| 30 | How do +security holders sell their entitlements <i>in full</i> through a broker?   | Instructions to Stockbroker included on Entitlement and Acceptance Form  |
| 31 | How do +security holders sell <i>part</i> of their entitlements through a broker and accept for the balance?  | Completion of Entitlement and Acceptance Form and complete instructions to your Stockbroker included on the Entitlement and Acceptance Form. |
| 32 | How do +security holders dispose of their entitlements (except by sale through a broker)?   | A Standard Renunciation or Transfer Form and lodged with Company share registry before 5:00pm on 6 October 2009.                             |
| 33 | +Despatch date  | 22 October 2009.   |

### Part 3 - Quotation of securities

*You need only complete this section if you are applying for quotation of securities*

34 Type of securities  
(tick one)

(a)  Securities described in Part 1

(b)  All other securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

#### Entities that have ticked box 34(a)

#### Additional securities forming a new class of securities

*Tick to indicate you are providing the information or documents*

35  If the +securities are +equity securities, the names of the 20 largest holders of the additional +securities, and the number and percentage of additional +securities held by

those holders

- 36  If the +securities are +equity securities, a distribution schedule of the additional +securities setting out the number of holders in the categories  
1 - 1,000  
1,001 - 5,000  
5,001 - 10,000  
10,001 - 100,000  
100,001 and over
- 37  A copy of any trust deed for the additional +securities

**Entities that have ticked box 34(b)**

38 Number of securities for which +quotation is sought

39 Class of +securities for which quotation is sought

40 Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?  
  
If the additional securities do not rank equally, please state:  

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

41 Reason for request for quotation now  
Example: In the case of restricted securities, end of restriction period  
  
(if issued upon conversion of another security, clearly identify that other security)

	N	+Class
42 Number and +class of all +securities quoted on ASX (including the securities in clause 38)		

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+ See chapter 19 for defined terms.

## Quotation agreement

1 +Quotation of our additional +securities is in ASX's absolute discretion. ASX may quote the +securities on any conditions it decides.

2 We warrant the following to ASX.

- The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
- There is no reason why those +securities should not be granted +quotation.
- An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
- We warrant that if confirmation is required under section 1017F of the Corporations Act in relation to the +securities to be quoted, it has been provided at the time that we request that the +securities be quoted.
- If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.

3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.

4 We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here:



(Company secretary)

Date: 14<sup>th</sup> September 2009

Print name:

Stephen Campbell